

Terms of Service

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1. About the Presale

Welcome to <https://www.plexrum.com/> (the "Presale Site"). The Presale Site is operated by Plexrum ("Plexrum", "we", "us", or "our") and provides access to the \$PLXR token presale (the "Presale"), a 21-stage fundraising event for the \$PLXR ERC-20 utility token on the Ethereum network. These Terms of Service ("Terms") govern your access to and use of the Presale Site and your participation in the \$PLXR Presale. They do not cover any future Plexrum platform features, investment services, or products not yet launched. By accessing or using the Presale Site, you confirm that you have read, understood, and agree to be bound by these Terms in their entirety. If you do not agree, you must immediately cease use of the Presale Site. Plexrum reserves the right to update these Terms at any time. Changes take effect upon publication on the Presale Site. We recommend keeping a copy of these Terms for your records and reviewing them periodically.

2. Acceptance of Terms

You accept these Terms by accessing or browsing the Presale Site, connecting your cryptocurrency wallet, or purchasing \$PLXR tokens through the Presale. The Terms comprise: - These Terms of Service - Our Privacy Policy - Our Cookies Policy All of the above are available at <https://www.plexrum.com/> and are incorporated into these Terms by reference. The \$PLXR token is a utility token. It is not a financial instrument, security, or investment product under applicable law in the jurisdictions where Plexrum currently operates. You are solely responsible for determining whether your participation in the Presale complies with the laws applicable in your jurisdiction. If participation in token presales is prohibited or restricted where you reside, you must not use the Presale Site.

3. Eligibility

To participate in the \$PLXR Presale, you must meet the following eligibility requirements: Age: You must be at least 18 years of age, or the age of legal majority in your jurisdiction, whichever is greater, and have the legal capacity to enter into a binding contract. Jurisdictional Compliance: You must not be a resident of, or located in, any jurisdiction where participation in cryptocurrency presales or token sales is prohibited, restricted, or requires a licence or regulatory approval not held by Plexrum. Sanctions: You must not be listed on any applicable governmental or international sanctions list, and must not be acting on behalf of any sanctioned individual or entity. Not a U.S. Person: The \$PLXR Presale is not available to U.S. persons as defined under applicable U.S. securities laws. By participating, you represent and warrant that you are not a U.S. person and are not purchasing \$PLXR on behalf of a U.S. person. By participating in the Presale, you represent and warrant that you satisfy all of the above eligibility requirements.

Plexrum reserves the right to refuse participation to any individual who does not meet these criteria.

4. The \$PLXR Presale

4.1 Presale Structure The \$PLXR Presale is structured across 21 stages, with a total hard cap of \$49,000,000 USD and 300,000,000 \$PLXR tokens allocated for presale distribution. Each presale stage has its own token price, duration, and allocation. Details of the current and upcoming presale stages are displayed on the Presale Site and are subject to change at Plexrum's discretion. **4.2 Accepted Payment Methods** Presale purchases may be made using the following payment methods on the Ethereum network: ETH, USDT, USDC, DAI, and WBTC. Fiat currency and native cryptocurrency purchases are also supported via our MoonPay integration. All on-chain transactions are processed through the Plexrum PresaleCore smart contract and are final and irreversible once confirmed on-chain. **4.3 Token Vesting Schedule** All \$PLXR tokens purchased during the Presale are subject to a vesting schedule managed by the Plexrum VestingVault smart contract. The vesting terms are as follows: 5% of your purchased allocation is released at the Token Generation Event (TGE); a 90-day cliff period follows TGE during which no additional tokens are released; after the cliff, the remaining 95% of your allocation vests linearly on a daily basis over 730 days. Token claims are initiated by the user through the Presale Site once the relevant vesting milestones are reached. Plexrum is not responsible for any failure to claim tokens within any applicable claim window. **4.4 Referral Programme** Plexrum operates an optional referral programme that entitles eligible participants to earn a 7% commission on the value of \$PLXR presale purchases made by users they refer to the Presale Site. Referral commissions are calculated off-chain and distributed in accordance with the programme terms published on the Presale Site. Plexrum reserves the right to modify, suspend, or terminate the referral programme at any time. **4.5 Minimum Purchase** The minimum investment amount for the \$PLXR Presale is USD \$10 or its equivalent in any accepted payment currency at the time of purchase. Plexrum reserves the right to adjust the minimum investment amount at its discretion.

5. Wallet Connection and Security

To participate in the \$PLXR Presale, you must connect a compatible Ethereum wallet to the Presale Site. By connecting your wallet, you confirm that you are the rightful owner or authorized user of that wallet and accept full responsibility for all transactions made from it. You are solely responsible for maintaining the security of your wallet, including your seed phrase and private keys. Plexrum will never ask you to share your seed phrase, private key, or wallet password under any circumstances. If you receive any communication purporting to be from Plexrum requesting such information, treat it as fraudulent and report it immediately to support@plexrum.com. Plexrum is not responsible for any loss of tokens, funds, or access resulting from your failure to maintain the security of your wallet credentials. All on-chain transactions are irreversible, and Plexrum cannot recover funds sent to incorrect addresses or lost as a result of compromised wallet credentials.

6. Payments and Fees

The purchase price for \$PLXR tokens at each presale stage is displayed on the Presale Site at the time of purchase and is denominated in USD. The equivalent amount in your chosen payment currency is calculated at the prevailing exchange rate at the time of transaction. In addition to the token purchase price, you may incur network (gas) fees charged by the Ethereum network for processing on-chain transactions. These fees are set by the network and are not controlled by Plexrum. Gas fees are non-refundable regardless of the outcome of your transaction. If you use the MoonPay on-ramp integration, MoonPay's own fees and terms will apply to the fiat-to-crypto conversion portion of your purchase. Plexrum has no control over MoonPay's fees, exchange rates, or processing times. Plexrum reserves the right to introduce or modify presale-related fees at any time with reasonable notice published on the Presale Site.

7. Refund Policy

All \$PLXR token presale purchases are final. Blockchain transactions are irreversible by design, and Plexrum is unable to cancel, reverse, or refund any on-chain transaction once it has been confirmed on the Ethereum network. This no-refund policy applies to all presale purchases regardless of the reason for the refund request, including but not limited to: accidental purchases, dissatisfaction with token price movements, changes to the presale structure, or delays in TGE or vesting milestones. In the exceptional circumstance that Plexrum is wholly unable to deliver the \$PLXR tokens purchased due to an event entirely within Plexrum's control and not attributable to blockchain network conditions, Plexrum may, at its absolute discretion, consider remedies on a case-by-case basis. Such consideration does not create any obligation or entitlement to a refund. For purchases made via MoonPay, the refund and dispute policies of MoonPay apply to the fiat-to-crypto conversion stage. Any disputes with MoonPay must be raised directly with MoonPay.

8. Intellectual Property

The Presale Site, including all content, branding, design elements, smart contracts, and associated materials, is the intellectual property of Plexrum and is protected by applicable copyright, trademark, and intellectual property laws. Plexrum grants you a limited, non-exclusive, non-transferable, revocable licence to access and use the Presale Site solely for the purpose of participating in the \$PLXR token presale, in accordance with these Terms. This licence does not permit you to reproduce, republish, distribute, transmit, publicly display, or commercially exploit any content from the Presale Site without Plexrum's prior written consent. All rights not expressly granted under these Terms are reserved by Plexrum. Unauthorized use of Plexrum's intellectual property may result in legal action.

9. Privacy

Plexrum takes your privacy seriously. All personal information collected through your use of the Presale Site is handled in accordance with our Privacy Policy, which forms part of these Terms and is available at <https://www.plexrum.com/>. By participating in the \$PLXR Presale, you acknowledge that certain data — including your wallet address, token allocation, and transaction

details — is recorded immutably on the Ethereum network and is publicly accessible. This is an inherent characteristic of blockchain technology and is not within Plexrum's control to restrict.

10. Risk Disclosure

Participation in cryptocurrency token presales involves significant financial and operational risks. By participating in the \$PLXR Presale, you acknowledge and accept the following risks: Market Risk: The value of \$PLXR tokens may fluctuate significantly after TGE. There is no guarantee that \$PLXR will maintain or increase in value, and you may lose some or all of the funds you invest. Liquidity Risk: There is no guarantee that a liquid secondary market for \$PLXR will develop or be maintained following TGE. You may not be able to sell or trade your tokens at a desired price or time. Regulatory Risk: The regulatory treatment of utility tokens may change in the future. Regulatory actions in your jurisdiction could affect your ability to hold, use, or transfer \$PLXR tokens. Smart Contract Risk: Despite independent security audits, smart contracts may contain vulnerabilities. Plexrum is not responsible for losses resulting from smart contract bugs or exploits beyond our reasonable control. Technology Risk: Blockchain networks may experience congestion, outages, or forks that affect the processing of transactions. Plexrum is not responsible for delays or failures attributable to network conditions. Nothing on the Presale Site constitutes financial, investment, legal, or tax advice. You should seek independent professional advice before participating in the Presale.

11. User Obligations

By accessing the Presale Site and participating in the \$PLXR Presale, you agree to: Use the Presale Site only for lawful purposes and in compliance with these Terms and all applicable laws and regulations. Not engage in any activity that could interfere with, disrupt, or compromise the security or integrity of the Presale Site, the PresaleCore or VestingVault smart contracts, or the experience of other presale participants. Not attempt to manipulate presale pricing, exploit vulnerabilities in the smart contracts, or circumvent any access controls or limitations implemented on the Presale Site. Not use automated tools, bots, or scripts to interact with the Presale Site in an unauthorized manner. Not impersonate Plexrum, its team members, or any other presale participant. Comply with all applicable anti-money laundering (AML), counter-terrorism financing (CTF), and financial sanctions obligations in your jurisdiction. Immediately notify Plexrum at support@plexrum.com if you become aware of any security incident, vulnerability, or unauthorized access affecting the Presale Site or your wallet.

12. Disclaimer and Limitation of Liability

The Presale Site and all related services are provided on an "as is" and "as available" basis. Plexrum makes no representations or warranties of any kind, express or implied, regarding the Presale Site, the \$PLXR token, or the presale process, including but not limited to warranties of merchantability, fitness for a particular purpose, or non-infringement. To the maximum extent permitted by applicable law, Plexrum shall not be liable for any direct, indirect, incidental, special, consequential, or exemplary damages arising from your use of or inability to use the Presale Site, your participation in the \$PLXR Presale, or any loss of tokens, funds, or data, whether

based on contract, tort, negligence, or any other legal theory. Plexrum shall not be liable for any losses arising from unauthorized access to your wallet, phishing attacks, or fraudulent activities by third parties not associated with Plexrum. By accepting these Terms, you acknowledge these risks and agree to indemnify Plexrum from any claims arising from your breach of these Terms or your own negligence.

13. Termination and Suspension

These Terms remain in effect for as long as you access or use the Presale Site. Plexrum reserves the right to suspend or terminate your access to the Presale Site at any time, with or without notice, if: You breach any provision of these Terms or any applicable law. Your conduct is deemed by Plexrum, in its sole discretion, to be harmful to the reputation, integrity, or security of the Presale Site or the \$PLXR presale. Plexrum is required to do so by applicable law or regulatory authority. The \$PLXR Presale is terminated, suspended, or concluded. Termination of your access does not affect any rights or obligations that accrued prior to termination, including your entitlement to any \$PLXR tokens already purchased and subject to the applicable vesting schedule.

14. Indemnity

You agree to indemnify, defend, and hold harmless Plexrum, its affiliates, officers, directors, employees, agents, contributors, and licensors from and against all claims, liabilities, losses, damages, costs, and expenses (including reasonable legal fees) arising out of or in connection with: (a) Your access to or use of the Presale Site; (b) Your participation in the \$PLXR Presale, including any transactions you execute on-chain; (c) Your breach of any provision of these Terms; (d) Your violation of any applicable law, regulation, or third-party right; or (e) Any content or information you submit to Plexrum in connection with the Presale.

15. Dispute Resolution

If a dispute, controversy, or claim arises out of or in connection with these Terms or the \$PLXR Presale, the parties agree to first attempt to resolve the matter amicably through good-faith negotiation. The party raising the dispute must provide written notice to the other party describing the nature of the dispute and the resolution sought. If the dispute is not resolved through negotiation within 14 days of the written notice, either party may refer the matter to mediation or binding arbitration before initiating any court proceedings, except where urgent injunctive or interim relief is required. All dispute resolution communications are confidential and shall be treated as without prejudice negotiations to the fullest extent permitted by applicable law.

16. Governing Law and Jurisdiction

These Terms and any dispute or claim arising out of or in connection with them shall be governed by and construed in accordance with the laws of a jurisdiction chosen at Plexrum's sole discretion based on its principal place of operation at the relevant time. The courts of the

chosen jurisdiction shall have exclusive jurisdiction to settle any dispute or claim arising out of or in connection with these Terms, subject to Plexrum's right to seek urgent injunctive or interim relief in any competent jurisdiction.

17. General Provisions

Severance: If any provision of these Terms is held to be invalid, illegal, or unenforceable by a court of competent jurisdiction, that provision shall be modified to the minimum extent necessary to make it enforceable, and the remaining provisions shall continue in full force and effect. **Entire Agreement:** These Terms, together with the Privacy Policy and Cookies Policy, constitute the entire agreement between you and Plexrum with respect to your use of the Presale Site and participation in the \$PLXR Presale, superseding all prior agreements and understandings. **No Waiver:** Plexrum's failure to enforce any right or provision of these Terms on any occasion shall not constitute a waiver of that right or provision on any future occasion. **Assignment:** Plexrum may assign its rights and obligations under these Terms without your consent. You may not assign your rights or obligations under these Terms without Plexrum's prior written consent. **Force Majeure:** Plexrum shall not be liable for any delay or failure to perform its obligations under these Terms where such delay or failure is caused by circumstances beyond Plexrum's reasonable control, including but not limited to blockchain network outages, regulatory changes, or acts of God.

18. Contact Us

If you have any questions, concerns, or requests relating to these Terms of Service or your participation in the \$PLXR Presale, please contact us at: Email: support@plexrum.com Website: <https://www.plexrum.com/> We are committed to addressing all inquiries promptly, transparently, and thoroughly. We aim to respond to all formal requests within 30 days of receipt.